Hybridization and Introgression Between the Endemic *Phoenix canariensis* and the Introduced *P. dactylifera* in the Canary Islands

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Abstract: The proportion of hybridization and introgression between the endemic *Phoenix canariensis* (Canarian date palm) and the introduced *P. dactylifera* (date palm), were characterized using a multilocus isozyme genotype, based on 17 isozyme loci. In order to evaluate the multilocus isozyme genotype's ability to detect hybridization and introgression between the endemic *Phoenix canariensis* and the introduced *P. dactylifera*, multilocus genotype data from pure and putative hybrid populations were analyzed with a Bayesian-based method, implemented in the STRUCTURE software. The identity of all *Phoenix canariensis* plants was confirmed. However, in the putative *P. dactylifera* individuals from each species were clustered separately, while putative hybrid individuals shared ancestors from clusters where both *Phoenix* species were assigned. In agreement with this, FCA showed that the hybrids were localized between *P. canariensis* and *P. dactylifera* individuals' clouds, but with a closer proximity to the former, suggesting an introgression from *Phoenix dactylifera* to *P. canariensis*. In addition, the Bayesian cluster revealed a geographical structure within *P. canariensis* relative to island origin, so populations from the western islands of the archipelago were clustered together and separately from eastern islands.

Keywords: Multilocus genotype, allozymes, Canary Islands, conservation genetics, hybridization, *Phoenix canariensis*, *Phoenix dactylifera*, introgression, bayesian analysis.

INTRODUCTION

Invasive species are recognized as the second largest threat to biodiversity after habitat loss [1] and they have therefore become a major risk to the health of ecosystems worldwide [2] and a key focus for wildlife management agencies [3]. However, the control of invasive species is often hampered by a lack of information about the history and origins of the population in question and to what level of connectivity exists between groups of individuals. In addition, the control of an invasive species becomes more difficult when hybridization between the introduced species and the native one occurs in nature. Inter-specific hybridization is a common natural phenomenon of evolutionary importance [4]; however, unnatural mixing of historically isolated taxa due to human-related activities has increased dramatically in recent decades [5]. Hence, the accurate detection of hybrid individuals has a range of conservational applications [6].

Introgression is the incorporation of a gene (gene flow) from one species into the gene pool of another as a result of inter-specific hybridization. The harmful effects of hybridization, with or without introgression, have led to the extinction of many populations and species in many plant and animal taxa. Hybridization is especially problematic for rare species that come into contact with other species that are more abundant [7]. Backcrossing of hybrid individuals to the

abundant parental population may eventually result in the extinction of the endangered species through hybridization [8]. The key to preventing introgression in populations of endangered species is the efficient detection and removal of hybrids [9].

Assessment of inter-specific hybridization and introgression between species or subspecies is important for the implementation of appropriate genetic conservation strategies. An efficient management of natural genetic resources needs to identify and conserve the remaining unique populations and to evaluate the extent to which they are endangered by the introduction of alien species [10, 11], that pose a clear threat to the genetic integrity of the endemic populations through hybridization and eventual outbreeding depression.

The detection of hybrids using morphological characters generally assumes that hybrid individuals will be phenotypically intermediate to a parent's individuals. This is often not the case, because hybrids sometimes express a mosaic of parental phenotypes [7, 12, 13]. Furthermore, individuals from a hybrid swarm that contain most of their genes from one of the parental taxa are often morphologically indistinguishable from those parental taxa. In addition, morphological characters do not allow one to determine whether an individual is a first generation hybrid (F_1), a backcross, or a late generation hybrid [7].

Genetic methods can provide vital information regarding the origins and order of introductions, identity population structure and estimate the dispersal between groups of individuals [14]. One of the major advances in the genetic conservation field has been the development of numerous

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new statistical methods. Indeed, a solution to the problem of detecting hybridization and hybrid individuals in contact zones of populations or species may be provided by recent model-based Bayesian statistical techniques. These methods have already been utilized for identifying potential hybridization or hybrid individuals in a wide range of scenarios [15-20] and for identifying hybrid zones [21] or introgression [22].

Phoenix canariensis Hort. ex Chabaud is an endemic palm species from the Canary Islands that co-occurs with its widespread congener *Phoenix dactylifera* L. in many stands as a consequence of the artificial introduction of the latter. *P. dactylifera* was introduced by the Canarian farmers for use and enhanced exploitation [23]. Nowadays, both species are planted for ornamental reasons in the entire world, including in the Canary Islands. Archaeological evidences, based on the presence of *Phoenix canariensis* seeds in archaeological sites, and not *P. dactylifera*, suggest that *Phoenix dactylifera* was introduced after Spanish conquest [24], that means, only about 500 years ago. However, the lack of historical records and the ad hoc nature of these introductions make it difficult to determine the degree and distribution of introduction.

Interspecific hybridization is relatively common in the Phoenix species [25, 26]. In this sense, the endemic, Phoenix canariensis, and the widespread, P. dactylifera, have been known to hybridize in various anthropogenic contexts where both species are brought into proximity [27, 28]. The distinction of P. canariensis from P. dactylifera is at present based solely on morphological traits [29]. However, morphological characterization has been ineffective for the right ascription to the taxon of individuals from both species and its putative hybrids, mainly in the hybrid zone [29], with almost no reliable characters available to distinguish other *Phoenix* species [25]. Thus, it is necessary to use a marker to unravel genetic differentiation between both species. Canarian palm populations are catalogued as priority habitats by Nature 2000 of the European Union, catalogued as a forest species and it has been chosen as the Floral Symbol of the Canarian archipielago by the Canary Government.

An isozyme analysis carried out [30] did not find a diagnostic loci able to discriminate unambiguously P. canariensis and P. dactylifera from their putative hybrids, since both, P. canariensis and P. dactylifera, shared some alleles, indicating recent divergence of both taxons [29,30]. However, these same authors [31] described a molecular marker (RAPD) able to differentiate both Phoenix species, as well as its putative hybrids. However, backcross could eliminate these markers, so that F2 and posterior hybrid generations could be undetected by these markers. In this sense, managers sometimes note that a certain proportion of individuals in a hybrid swarm only have alleles that are characteristic of the native taxon at the diagnostic loci analyzed, and they mistakenly interpret these to be pure individuals. This interpretation is not correct, because, in a hybrid swarm, the genes of the parental taxa are randomly distributed among the individuals in the population [7]. So, we should be cautious in the inferences about introgression based on specific diagnostic molecular markers, such as RAPD [31], since introgression could be higher than those detected in this analysis. However, the use of the Bayesian

cluster analysis based on multilocus genotypes could help to identify inter-specific hybridization and introgression between the endemic *P. canariensis* and the introduced *P. dactylifera*, since it has been used for identifying interspecific hybridization and introgression between other species [19, 22].

On the whole, inter-specific mating between a endemic species and a common one will have one of two consequences relevant to conservation biology [32]: i) if hybrid progeny and progeny from advanced hybridization are vigorous and fertile, the endemic species is at risk from genetic assimilation; ii) if hybrid progeny are sterile or have reduced vigor, then the species is at risk from outbreeding depression. Therefore, the lack of knowledge about the nature, origin and purity of the *P. canariensis* populations, as well as the degree of introgression of *P. dactylifera*, has stood in the way of the conservation efforts for this Canarian endemic.

The goals of this study were 1) to evaluate the multilocus isozyme genotype's ability to detect hybridization between the endemic *Phoenix canariensis* and the widespread *P. dactylifera* in the Canary Islands, 2) to characterize patterns of natural hybridization and introgression between *P. canariensis* and *P. dactylifera* in the Canaries, and to evaluate their evolutionary consequences.

MATERIALS AND METHODS

Plant Material

A total of 649 individuals belonging to 20 populations (Table 1, Fig. 1). Those populations that were classified according to González-Pérez [29, 30, 31], as: i) natural populations of *P. canariensis*; ii) *P. dactylifera* populations; and iii) mixed stands, whose contained individuals of *P. canariensis*, *P. dactylifera* and a continuous range of morphologically intermediate plants.

Isozyme Data

Isozyme data from previous studies [29, 30] were used in order to carry out genotype multilocus analysis. This allowed the interpretation of 17 putative loci (13 polymorphic), which were used.

Data Analysis

Tests for assignment of individuals to species and the estimation of admixture from multilocus genotype data were carried out using a Bayesian-based method, implemented in STRUCTURE [33]. This Bayesian cluster analysis identifies the K (unknown) populations of origin of the sampled individuals and assigns the individuals simultaneously to the populations. The most likely value of K is assessed by comparing the likelihood of the data for different values of K. We assumed the model to be of population admixture and that the allele frequencies are independent. We conducted a series of independent runs for each value of K (the number of subpopulations) between 2 and 21. Analyses consisted of 10^5 burn-in period replicated and a run length of 10^6 replicates.

Populations and individuals were assigned to one cluster if their proportion of membership (qi) to that cluster was Table 1.PhoenixPopulationsAnalysedandBayesianClusteringAnalysisShowingtheProportion ofMembership (q_i) ofEachPredefinedSampledPopulationinEachofThreeInferredClusters.N:SampleSize.MC:MorphologicalCharacterization,PC:Phoenixcanariensis,PD:Phoenixdactylifera,MHs:Mixed/HybridStandHore StandStandStandStandStandStand

Locality	Population	Code	N	МС	Cluster		
					Ι	П	ш
Gran Canaria	AcusaVerde	AC	25	PC	0.717	0.268	0.015
	Bco. Angostura	BA	21	MHs	0.826	0.150	0.024
	Tafira	TA	46	MHs	0.762	0.196	0.042
	Fataga	TI	41	MHs	0.865	0.097	0.038
	Hospital Materno	HM	10	PD	0.089	0.036	0.875
	La Sorrueda	LS	45	PC	0.876	0.116	0.008
	Maspalomas	SB	35	MHs	0.550	0.161	0.289
	Pasito Blanco	PB	27	PD	0.025	0.017	0.958
Fuerteventura	Gran Tarajal	GT	42	PD	0.100	0.082	0.817
	Río Palma	RP	38	MHs	0.895	0.025	0.079
Lanzarote	Haría	HA	42	MHs	0.501	0.449	0.050
	Maguez	MA	34	MHs	0.436	0.416	0.148
Tenerife	A. Culata	ACN	10	PC	0.466	0.525	0.009
	Rambla Castro	RC	24	PC	0.333	0.576	0.090
La Gomera	Las Hayas	HY	40	PC	0.023	0.963	0.014
	Tamargada	TAM	41	PC	0.145	0.846	0.009
	Vegaipala	VP	41	PC	0.010	0.979	0.011
La Palma	Mirca	MI	27	PC	0.463	0.524	0.013
	El Zumacal	ZU	22	PC	0.163	0.818	0.019
Elche	Elche	EL	40	PD	0.017	0.021	0.962

equal to or larger than the arbitrary threshold of 0.800. Two multivariate representations of individuals analyzed were carried out by subjecting individual allelic data to Factorial Correspondence Analysis (FCA) in Genetix version 4.02 [34]. One of the multivariate representations followed the morphological characterization, whereas the other followed the Bayesian cluster analysis assignation of the individuals.

RESULTS

Bayesian analysis, using the total data set (649 individuals, 17 allozyme loci, 20 sampled populations) and K = 2 to 21, showed that the probability of the data was maximum, with K = 20, suggesting the presence of additional levels of structure in the total sample (Fig. 2a). Choosing a value of K that maximizes the posterior probability of the data (PPD) can be difficult to apply for complex data sets including many groups [35]. In the case of highly structured data, as K is increased the most divergent groups separate first into distinct clusters. Since the aim should be to find the smallest value of K that captures the

major structure in the data, a second way to choose K is to consider the successive increase of the PPD for increasing values of K, which can be regarded as the increase in information at each addition of a set of allele frequencies. The increase of the PPD was high for K=3, but for K>3 the increase in information became markedly less and showed gradually decreasing values (Fig. 2b). This result means that the information obtained by the three clusters (and the subsequent clusters) was much less important than the information obtained by the former two. Once two populations had been assigned to different clusters for K=3, they never belonged to the same cluster for greater values of K, and the individuals were assigned asymmetrically to each group. But what do these three inferred groups correspond to? The genetic contributions of each inferred group into the individual genotypes is depicted in the insets of Fig. (1). Bayesian clustering analysis indicated three distinct genetic clusters (Table 1). Predefined populations assigned to the third group included all the P. dactylifera populations, while first and second clusters included all the P. canariensis populations. On the other hand, most populations assigned to cluster II belong to the Western islands (Tenerife, La Palma and La Gomera). While most populations from the Eastern islands (Gran Canaria, Fuerteventura and Lanzarote) were included in cluster I (Table 1).

In regard to mixed stands, three of them (BA, FA and RP) were assigned to cluster I, while TA, MAS, HA and MAG were not assigned to any single cluster with $q_i \ge 0.800$, but they were split into cluster I and/or II and cluster III (Table 1). In spite of this, MAS population is the mixed stand with a higher proportion of membership in cluster III. However, only one individual of this population can be attributed to this cluster with a qi≥0.800 (Table 1). A FCA of individual genotypes based on morphological characterization was unable to separate P. canariensis and P. dactylifera individuals or its putative hybrids (Fig. 3a). However, a FCA of individual genotypes following Bayesian analysis assignation implemented in STRUCTURE software [33], separated the two species into two distinct clouds according to axis 1 (Fig. 3b). While P. canariensis individuals were very close to one another in the spatial analysis, date palms individuals were more scattered. Putative hybrids recognized through a Bayesian analysis method were localized between both points' clouds corresponding to each species, although most were closely integrated within *P. canariensis* (Fig. 3b).

DISCUSSION

The isozyme multilocus analysis used in this study separated both *Phoenix* species, as well as, mixed/hybrid stands. The Bayesian cluster analysis strongly supported genotype differentiation between both *Phoenix* species, since individuals from *P. canariensis* populations and *P. dactylifera* populations were assigned to different clusters. Individuals from *P. canariensis* were assigned to cluster I and cluster II, while individuals from *P. dactylifera* populations were assigned to cluster I strong mixed stands were attributed to any cluster. Within the *P. canariensis* species, those populations from Western islands (Tenerife, Gomera and La Palma) were mainly assigned to cluster II, while populations from Eastern islands



Fig. (1). Populations sampled of *Phoenix canariensis* (\bullet), *Phoenix dactylifera* (\blacksquare) and mixed populations (\blacktriangle) in the Canary Islands. Population codes are as in Table 1. Insects: the estimated genetic contribution of the inferred groups into the individual genotypes (see results).

(Gran Canaria, Fuerteventura and Lanzarote) were mainly assigned to cluster I, suggesting a geographical structure related to the islands, except for a group of individuals from Lanzarote (eastern island). However, we must consider the possible artificial origin of these populations from Lanzarote [30,36], since both populations had not been described in the island until the 18th century, even though there had been botanic reports about the island vegetation since 1402 [36]. In addition, the movement of palms within and between islands has been a common occurrence [37]. Besides, Bayesian cluster analyses suggest an intra-specific gene flow between islands, since populations from Eastern and Western islands share the same two ancestors (clusters), although with different proportions. So, we suggest that there are possibly historical and therefore a genetic relationship [30] between both populations from Lanzarote and the western islands of the archipelago. The existence of genetic differences in populations localized in different islands is a common process detected in oceanic islands, and specifically in the Canarian archipelago [38-40].

Bayesian cluster analysis revealed by STRUCTURE software showed individuals that could be considered as hybrid, since it presented mixed ancestry (cluster I or II and cluster III). On the whole, a total of 59 individuals (9%) were characterised as hybrid by multilocus genotype in the populations analyzed. These individuals showed a shared

proportion of membership (q_i) between cluster III and cluster I and/or cluster II, in a range between $0.4 < q_i < 0.6$, and had a similar probability of assignment to either *P. canariensis* or *P. dactylifera*, which was interpreted as mixed ancestry. Most of these individuals (76.27%) were localized in mixed stands. However, the hybrid presence in mixed stands was lower than expected, in fact only a 18% (44 individuals) were recognized as hybrid (21 from MAS population, 10 from MAG, 5 from RP, 3 from TA and HA, and 2 from FA).

On the other hand, the number of *P. dactylifera* individuals in mixed stands was lower than expected, because only one individual from the Maspalomas population was clustered with *P. dactylifera* individuals from date palms populations. This is in agreement with previous RAPD analysis [31], where *P. dactylifera* individuals were only detected in the mixed stands of the Maspalomas populations. These results show that the morphological characterization can cause mistakes in the identification of the Canarian palm, especially in those mixed stands where introgression and hybridization have probably occurred.

In this sense, FCA analysis based on morphological characterization of *Phoenix* individuals was unable to separate individuals from both species (Fig. **3a**). In fact, many individuals morphologically characterized as pure *Phoenix dactylifera* or *P. canariensis*, mainly in the mixed



Fig. (2). Posterior probability of the data (PPD) against the maximum number of clusters (K) considered (A), increase of PPD given K (B). For K clusters, this increase is calculated as (Ln PPDK – Ln PPDK-1).

stands, were later revealed to be hybrid in the genetic analysis, and vice versa. However, FCA analysis following a Bayesian analysis assignation formed two perfectly distinct clouds (Fig. **3b**). This clear-cut separation is remarkable given that, as previously mentioned, no diagnostic loci could be found in the studied set of enzymes [30]. Interestingly, the putative hybrids are located between the two clouds. Although, most hybrids were localized closer to the *P. canariensis* individuals cloud, indicating that gene flow occurs between a hybrid and one or the other individual of

the parental species, then the segregating generations will be mostly advanced backcrosses and have multilocus associations typical of the most compatible parents [41]. The fact that *P. canariensis* individuals were clustered closer and *P. dactylifera* individuals were more dispersed in the spatial representation (FCA), suggests that *P. dactylifera* populations are genetically more diverse than *P. canariensis* populations. These results coincide with those described by different authors [25, 31].



Fig. (3). Factorial correspondence analysis of the individual isozyme allelic data analysis of 649 *P. canariensis* and *P. dactylifera* individuals from the Canary islands. (\bigcirc) *Phoenix canariensis*, (\blacksquare) *Phoenix dactylifera*, and (\blacktriangle) Hybrid following morphological characterization (**A**) and Bayesian-method analysis assignation (**B**) implemented in STRUCTURE software [25].

The existence of hybrid swarms makes conservation and recovery of threatened taxa much more difficult. In the case of *P. canariensis*, hybridization might have begun only recently or might be geographically restricted so that parental populations still exist, but if conservation actions are not taken, all populations could become hybrid swarms (complete admixture) [7]. Molecular markers such as isoenzymes [30], RAPD [31] or microsatellites [25, 26] have shown themselves to be useful tools to identify the degree of introgression and hybridization of the foreign palm in the Canary Islands.

CONCLUSIONS

In summary, we can conclude that inter-specific hybridization and introgression between the endemic Phoenix canariensis and the introduced P. dactylifera has occurred. This hybridization could be identified as type 5 (widespread introgression) following the hybrid categorization designed by Allendorf et al. [7]. Type 5 hybridization is an anthropogenic hybridization, where hybridized populations are of little conservation value (although they could have other values). Although, introgression in the mixed stands seem to be lower than expected, genetic monitoring of these populations can provide essential information to managers, and efforts should focus on maintaining and expanding the remaining pure populations. On the other hand, intra-specific gene flow is a relevant factor in the detected patterns, since populations from different islands share a part of their genetic pool.

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Hybridization and Introgression in Phoenix canariensis

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