

c-Fos or pERK, Which is a Better Marker for Neuronal Activation and Central Sensitization After Noxious Stimulation and Tissue Injury?

Yong-Jing Gao* and Ru-Rong Ji*

Pain Research Center, Department of Anesthesiology, Brigham and Women's Hospital and Harvard Medical School, Boston, Massachusetts 02115, USA

Abstract: c-Fos, the protein of the protooncogene *c-fos*, has been extensively used as a marker for the activation of nociceptive neurons in the spinal cord for more than twenty years since Hunt *et al.* first reported that peripheral noxious stimulation to a hind paw of rats leads to a marked induction of c-Fos in superficial and deep dorsal horn neurons in 1987. In 1999, Ji *et al.* reported that phosphorylated extracellular signal-regulated kinase (pERK) is specifically induced by noxious stimulation in superficial dorsal horn neurons. Accumulating evidence indicates that pERK induction or ERK activation in dorsal horn neurons is essential for the development of central sensitization, increased sensitivity of dorsal horn neurons that is responsible for the generation of persistent pain. Further, molecular mechanisms underlying ERK-mediated central sensitization have been revealed. In contrast, direct evidence for c-Fos-mediated central sensitization is not sufficient. After a noxious stimulus (e.g., capsaicin injection) or tissue injury, c-Fos begins to be induced after 30-60 minutes, whereas pERK can be induced within a minute, which can correlate well with the development of pain hypersensitivity. While c-Fos is often induced in the nuclei of neurons, pERK can be induced in different subcellular structures of neurons such as nuclei, cytoplasm, axons, and dendrites. pERK can even be induced in spinal cord microglia and astrocytes after nerve injury. In summary, both c-Fos and pERK can be used as markers for neuronal activation following noxious stimulation and tissue injury, but pERK is much more dynamic and appears to be a better marker for central sensitization.

INTRODUCTION

The protooncogene *c-fos*, can be rapidly induced within minutes by stimulation of a neurotransmitter [1], therefore, is called the immediate early gene. As the protein product of *c-fos*, c-Fos can form a complex with Jun, another oncogene protein, and this complex binds to the AP-1 DNA site to induce gene transcription. Therefore, c-Fos is involved in signal transduction cascade that links extracellular events to intracellular adaptations [2, 3]. To determine if c-Fos expression can be used a marker for neuronal activation in the brain, Morgan *et al.* mapped patterns of c-Fos expression in the central nervous system after seizure [4]. Further, Hunt *et al.* examined c-Fos expression in the spinal cord following low- and high-threshold sensory stimuli to a hindpaw of rats and made several important findings. First, the basal expression of c-Fos is very low. Second, high-threshold noxious stimuli can induce a very dramatic increase of c-Fos expression in spinal cord dorsal horn neurons. Third, the pattern of c-Fos expression is topographically correlated with that of primary afferent projection from the hindpaw [5]. Since then, c-Fos has been widely used as a tool for the study of neural correlates of nociception [6-8] and as a neuronal marker for testing the efficacy of analgesic compounds [9, 10]. There are several advantages of c-Fos as a marker for neuronal activation after noxious stimulation

and tissue injury. First, c-Fos expression after noxious stimuli is specific, rapid, and robust. Second, c-Fos immunohistochemistry is relatively easy to perform and quantify. Third, c-Fos is expressed only in nuclei, and therefore, c-Fos immunohistochemistry can be performed in combination with tract-tracing procedures to identify the properties of c-Fos labeled neurons. However, the direct role of c-Fos in pain regulation remains to be investigated.

The extracellular signal-regulated kinase (ERK, including ERK1 and ERK2), is a member of mitogen-activated protein kinase (MAPK) family. ERK is activated via phosphorylation by its upstream kinase MEK (MAP kinase or ERK kinase). ERK activation requires a cascade that involves sequential activation of Ras, Raf, and MEK [11]. Upon activation, phosphorylated ERK (pERK) can be translocated into the nucleus to activate several transcriptional factors, such as cAMP-response element binding protein (CREB) that is required for the transcription of many neuronal genes and long-term synaptic plasticity [12]. Although early studies indicated a critical role of ERK in regulating mitosis, proliferation, differentiation, and survival of mammalian cells during development [11], recent studies showed that the ERK is involved in neural and synaptic plasticity underlying learning and memory and pain hypersensitivity [13, 14]. In 1999, Ji *et al.* used immunohistochemistry to examine pERK expression in the spinal cord following peripheral sensory stimuli to a hindpaw [15]. Like c-Fos expression, pERK expression is also very robust and requires high-threshold noxious stimuli. Topographically, pERK expression is very specific and predominantly induced in dorsal horn neurons of the medial superficial spinal cord on the stimulated side where primary nociceptive

*Address correspondence to these authors at the Department of Anesthesiology, Brigham and Women's Hospital, 75 Francis Street, Medical Research Building, Room 604, Boston, MA 02115, USA; Tel: (617) 732-5500 Ext 32363; Fax: (617) 730-2801; Email: yjgao@partners.org and rrji@zeus.bwh.harvard.edu

afferents from the hindpaw terminate (Fig. 1) [15]. Furthermore, analgesic compounds can suppress pERK expression or ERK activation [16-18]. Therefore, pERK expression can also be used as a marker for the activation of dorsal horn neurons following nociceptive activity. Unlike c-Fos, pERK expression is much more rapid and dynamic. Importantly, the role of pERK in central sensitization has been clearly demonstrated, thanks to specific inhibitors of the ERK pathway [15, 18]. Central sensitization, i.e. hyperactivity of nociceptive neurons in the central nervous system, especially in spinal cord dorsal horn neurons, plays an essential role in the development and maintenance of persistent pain [14, 19]. Thus, it is extremely important to find molecular markers for central sensitization.

In this review, we compare the strengths and weaknesses of c-Fos and pERK as markers for neuronal activation and central sensitization from the following aspects (Table 1).

STIMULUS-DEPENDENT EXPRESSION OF C-FOS AND PERK IN SPINAL CORD DORSAL HORN NEURONS

Under normal conditions, c-Fos and pERK are rarely expressed in the spinal cord. Innocuous (non-noxious)

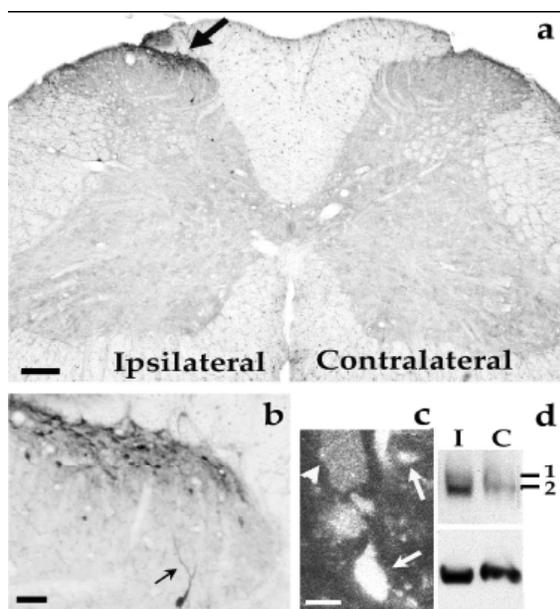


Fig. (1). Induction of ERK phosphorylation (pERK) in the ipsilateral spinal cord dorsal horn by intraplantar capsaicin injection. (a) Transverse section of the L5 lumbar spinal cord showing increased pERK immunoreactivity (IR) in the ipsilateral medial superficial dorsal horn (arrow) 2 min after a capsaicin injection (75 µg) into a hindpaw. Scale, 200µm. (b) High magnification image from (a) showing pERK-IR in many small postsynaptic neurons in the superficial dorsal horn and a solitary deeper neuron. Arrow indicates a dendrite. Scale, 50 µm. (c) Confocal image showing induced pERK-IR in cytoplasm (arrow head) and nucleus (arrows). Scale, 5 µm. (d) Western blot obtained from ipsilateral (I) and contralateral (C) spinal dorsal horn indicating that ERK1/2 especially ERK2 are phosphorylated after capsaicin stimulation. Bottom bands are controls for total ERK2. 1 and 2 indicate pERK1 and pERK2, respectively. Reproduced from *Nature Neuroscience* (2:1114-1119, 1999) with permission.

stimuli, such as light touch, warm water, or A β fiber activation normally do not induce the expression of c-Fos and pERK. But they can be induced in dorsal horn neurons by various types of noxious stimuli, including thermal, mechanical, chemical (e.g., capsaicin, formalin, bee and scorpion venom), and electrical stimuli [5, 7, 20]. The correlation of c-Fos expression and the stimulus intensity has been widely investigated. In many conditions, increased intensity of stimulation is correlated with increased c-Fos expression. Abbadie *et al.* reported that there is no or little Fos expression in the lumbar spinal cord when the paw is at temperatures between 15 and -10°C. The threshold to induce c-Fos expression is -15°C. The number of Fos-immunoreactive (IR) neurons increases with decreased temperature (-15 to -20°C) [21]. Traub *et al.* showed that repetitive colorectal distention to 20, 40 or 80 mm Hg induces c-Fos expression in dorsal horn neurons. However, 80 mm Hg distention results in significantly more Fos-IR nuclei than 20 or 40 mm Hg distention [22]. Subcutaneous injection of chemicals, such as capsaicin, carrageenan, formalin induces dose-dependent c-Fos expression in the spinal cord dorsal horn [23-25].

pERK expression is also intensity dependent. Immersion of a rat's hindpaw into hot water induces pERK expression around the temperature of 45°C. The number of pERK-IR neurons increases with increasing temperature (45-55°C) [15]. In a spinal slice preparation, electrical stimulation of the dorsal root with low intensity (A β -fiber activation) does not induce pERK expression. When the intensity is increased to activate A Δ -fibers, pERK begins to be induced in dorsal horn neurons. The strongest pERK expression is induced when the intensity is further increased to activate C-fibers [15]. As stimulus intensity increases, not only the number of c-Fos- and pERK-IR neurons increases, but also the territories expressing c-Fos and pERK expand from superficial to the deep dorsal horn [6, 15, 26]. Further, an increase in the duration of stimulus also increases Fos and pERK expression in dorsal horn neurons [6, 26, 27].

Although c-Fos and pERK are induced by high-intensity noxious stimuli in normal conditions, they can also be induced by low-intensity innocuous stimuli under pathological condition. For example, after nerve injury, low-intensity stimuli can induce Fos expression [28-30] and pERK expression [31, 32] in dorsal horn neurons. Repeated innocuous stroke or brush on inflamed paw induces spinal c-Fos expression [33, 34]. Movement of the inflamed joint but not non-inflamed joint also increases pERK expression in dorsal horn neurons [35].

Taken together, types of stimuli that can induce c-Fos and pERK expression are quite similar. However, the duration of noxious stimulation is different. For example, a very brief noxious stimulation (<10 seconds) does not induce pERK [27], even though it is sufficient to induce c-Fos expression in dorsal horn neurons [5]. Thus, it is likely that pERK is selectively induced by noxious stimuli that may cause persistent changes in pain sensitivity. In contrast, a non-noxious visceral stimulus, such as repetitive colorectal distention with a low pressure (20 mm Hg) is sufficient to induce c-Fos expression [22]. A continuous non-noxious input, generated by walking in a rotarod, is also able to

Table 1. Comparison of Different Features of c-Fos and pERK Expression and their Roles in Pain Regulation

	c-Fos	pERK
Methods of detection	Immunohistochemistry	Immunohistochemistry
Mechanism of detection	Gene expression	Phosphorylation
Induction by noxious stimuli	Yes	Yes
Induction by innocuous stimuli	Sometimes	No
Stimulus intensity-dependent	Yes	Yes
Lamina localization in the spinal cord dorsal horn	I-II (Strong) III-IV (Weak) V-VI (Medium)	I-II (Strong) III-IV (Weak) V-VI (Weak)
Subcellular distribution in neurons	Nucleus	Nucleus, cytoplasm, dendrites, axons
Time course after formalin injection		
Onset	> 0.5 h	1-3 min
Peak induction	1-2 h	2-10 min
Return to base	8-24 h	1-2 h
Correlation to pain behavior	Partially	Closely
Involvement in central sensitization	Unclear	Yes
Involvement in peripheral sensitization	Unknown	Yes
Involvement in inflammatory pain	Possible	Yes
Involvement in neuropathic pain	Unknown	Yes
Specific inhibitors	No	Yes
Expression in DRG neurons	No	Yes
Expression in glial cells	Unknown	Yes
Studies in isolated spinal cord slice	Unreliable	Reliable

induce c-Fos in spinal interneurons [36]. Therefore, c-Fos induction is not highly nociceptive-specific.

DISTINCT TIME COURSES AND DISTRIBUTION PATTERNS OF C-FOS AND PERK EXPRESSION IN THE SPINAL CORD AFTER NOXIOUS STIMULI

The time courses of c-Fos and pERK induction following a noxious stimulation are quite different. As an immediate-early gene, *c-fos* mRNA can be activated within minutes of stimulation, with a peak accumulation in 30 minutes [37]. But the expression of c-Fos protein is significantly delayed. After an acute noxious stimulation, such as hindpaw formalin injection, c-Fos expression begins at 0.5 h, peaks at 1-2 h, and returns to basal levels after 8-24 h [5, 9, 38] (Table 1). Compared to c-Fos expression, pERK expression or ERK phosphorylation is much faster. Following formalin injection, pERK increase reaches to a peak within 3 min [15]. After capsaicin injection, pERK begins to increase within 1 min, peaks in 2-5 min, declines to 50% peak level at 10 min, and returns to base level in 2 h [15].

The lamina distribution patterns of c-Fos and pERK in the spinal cord after an acute noxious stimulation are largely

similar. Fos-IR neurons are mostly found in laminae I-II, with a few in laminae III-IV and some in laminae V-VI [5, 7]. Most pERK-IR neurons are observed in the laminae I-II, with a few in laminae III-VI but none in the ventral horn and contralateral side (Fig. 1). But the subcellular distribution of c-Fos and pERK are very different. While c-Fos is almost exclusively expressed in nuclei, pERK can be found in different subcellular localization, such as cytoplasm, nuclei, dendrites, and axons (Fig. 1, Table 1).

Unlike c-Fos, pERK is also induced in primary sensory neurons in the dorsal root ganglion (DRG). Capsaicin induces pERK expression in small-to-medium diameter DRG neurons in a similar time course as in the spinal cord [39]. Intraplantar capsaicin also induces pERK in nerve fibers of the epidermis within 2 min [39, 40]. Therefore, pERK can also serve as a marker for the activation of primary sensory neurons both in cell bodies and axons.

In addition, c-Fos and pERK are induced in pathological conditions. Sciatic nerve transection produces persistent c-Fos expression in spinal cord neurons [7, 41]. Spinal nerve ligation (SNL) also induces sustained pERK expression in the spinal cord. It is of great interest that pERK is induced in

different cell types at different times after nerve injury [42]. Immediately after nerve injury (10 min to 6 h), pERK is induced in dorsal horn neurons. This initial neuronal induction of pERK results from nerve injury-induced spontaneous discharge. Two days after injury, pERK is switched to microglia cells. Three weeks later, pERK is increased in astrocytes. Sequential induction of pERK in different cell types is important for neuropathic pain development at different phases [42].

INDUCTION OF PERK IN ISOLATED SPINAL CORD SLICES

Almost all spinal cord studies on c-Fos are performed in intact animals *in vivo*. Isolated spinal cord slice preparation *ex vivo* offers a great model to study spinal cord mechanisms, because in this model, (1) drug application is much more convenient and accurate, and (2) many spinal cord slices (400-600 μm) can be prepared from a spinal cord segment (L3-L5). Therefore, spinal slices are very convenient for testing the effects of analgesics in spinal cord neurons. Bath application of capsaicin to spinal slices will activate C-fiber terminals to release neurotransmitters, activating ERK in postsynaptic neurons. Therefore, numerous pERK-IR neurons can be rapidly found in superficial dorsal horn neurons after capsaicin application (Fig. 2) [43, 44]. Using this model, we have identified multiple receptors and protein kinases that are involved in pERK induction in dorsal horn neurons [17, 43]. We have also demonstrated that morphine and cannabinoid can potentially inhibit pERK induction in this model [43]. Therefore, rapid induction of pERK by bath application capsaicin on spinal cord slices is a useful method for the screening of potential analgesic drugs [45]. pERK induction has also been examined in spinal slice with dorsal root attached. Electrical stimulation of the dorsal root at C-fiber intensity produces a robust pERK induction in superficial dorsal horn neurons [15, 46]. However, it is very difficult to study c-Fos expression in isolated spinal cord slices, since the slice preparation *per se* will induce very high basal expression of c-Fos in dorsal horn neurons. In contrast, basal expression of pERK is very low after 3-hour perfusion, because pERK induction in spinal neurons during slice preparation is very transient.

CORRELATION BETWEEN c-FOS, PERK AND PAIN-RELATED BEHAVIOR

Most stimuli that lead to Fos expression cause pain-like behaviors in animals. Also, most manipulations that affect pain-related behaviors similarly modify the expression of c-Fos [7, 8]. For example, reductions of c-Fos expression are found after administration of analgesic drugs, non-steroidal anti-inflammatory drugs, as well as compounds that interfere with nociceptive processing at the spinal cord level, such as NMDA and AMPA/KA receptor antagonists, GABA_B agonist, serotonin antagonists, and cannabinoids [7]. In addition, some manipulations that produce analgesia, such as electroacupuncture also reduce spinal c-Fos expression [7].

However, c-Fos expression and nociceptive behavior are not closely correlated. First, the time course of c-Fos expression and noxious behavior are not consistent. For instance, most noxious stimuli, such as capsaicin, formalin, heat or cold, give essentially instant pain, but it takes at least

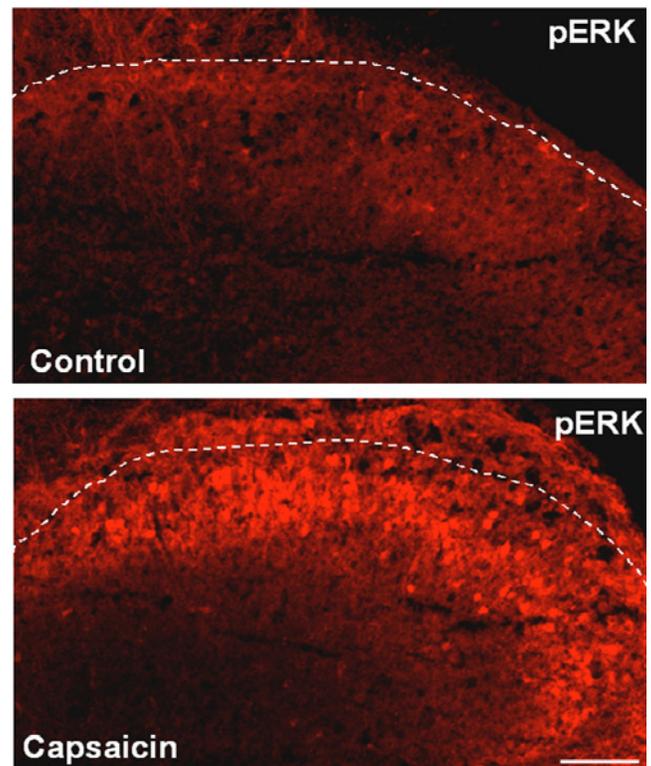


Fig. (2). Induction of pERK in the superficial dorsal horn by bath application of capsaicin to isolated spinal cord slices. Transverse spinal cord slices (600 μm in thickness) were cut on a vibrating microslicer, superfused with capsaicin (3 mM) for 5 min, and fixed with 4% paraformaldehyde for 30 min. The slices were then cut into thin sections (15 μm) in a cryostat and processed for pERK immunohistochemistry. See Kawasaki *et al.* (2004) for more details. White lines indicate the borders of the gray matter of the spinal cord. Scale, 100 μm .

30 min for c-Fos to appear. Second, neuropathic pain behaviors can persist for many weeks, whereas Fos induction often fades within 2 weeks [47-49]. Third, intrathecal delivery of *c-fos* antisense oligonucleotides reduce c-Fos expression, but result in pain hypersensitivity in the formalin model [50, 51].

pERK activation appears to be more closely correlated with pain-related behavior. For example, intraplantar injection of capsaicin induces an intense but short-lived spontaneous pain behavior in the first 3-5 minutes. Capsaicin also produces heat hyperalgesia for 2 hours [39, 40]. Consistently, capsaicin-induced pERK expression begins within a minute and recovers in 2 hours [15]. After nerve injury, pERK induction in spinal cord microglia, in the early stage, is correlated with the development of neuropathic pain. Whereas pERK expression in astrocytes, in the late stage, is correlated with the maintenance of neuropathic pain [42].

Most importantly, direct inhibition of pERK induction by specific MEK inhibitor U0126 or PD98059 can reduce pain-related behaviors induced by formalin [15], complete Freund's adjuvant [52, 53], bee venom [54], scorpion venom [55], and spinal nerve ligation [42, 56]. Additionally, indirect inhibition of pERK expression by metabotropic glutamate

subtypes 1/5 antagonist was shown to reduce formalin-induced pain behavior [18].

THE ROLE OF C-FOS AND PERK IN CENTRAL SENSITIZATION

Due to the lack of specific c-Fos inhibitor, the role of c-fos in pain regulation was investigated using c-fos antisense oligodeoxynucleotides (AS-ODNs). Although intrathecal injections of c-fos AS-ODNs can inhibit c-fos protein expression after noxious stimuli [50, 51, 57-60], the effects on pain behavior are inconsistent. Several studies showed that c-fos AS-ODNs decrease formalin-induced nociceptive behavior [61], bee venom-induced nociceptive behavior [60], adjuvant-induced thermal hyperalgesia [59]. On the contrary, Hunter *et al.* and Ibrahim *et al.* reported that c-fos AS-ODNs increase formalin-induced pain [50, 51]. The mechanisms underlying c-Fos-mediated pain regulation are largely unknown, although c-Fos has been implicated in transcriptional regulation of prodynorphin in dorsal horn neurons for persistent pain sensitization [62, 63].

The functional studies of pERK have greatly benefited from specific MEK inhibitors PD98059 and U0126. The degree of pERK suppression by MEK inhibitors can be readily confirmed by checking pERK levels. Using these inhibitors, accumulating evidence shows pERK in dorsal horn neurons is required for the induction of central sensitization, including behavioral indication of central sensitization such as second phase pain response to formalin

[15, 18] and capsaicin-induced secondary mechanical allodynia [43], and electrophysiological indication of central sensitization such as windup [64] and long-term potentiation in spinal cord neurons [65]. pERK induces central sensitization via increasing the activity of excitatory glutamate receptors (AMPA and NMDA) [66] and suppressing the activity of inhibitory potassium channels (Kv4.2) [67] in dorsal horn neurons (Fig. 3).

pERK is also important for the maintenance of central sensitization (Fig. 3). Upon activation, pERK is translocated to the nucleus of dorsal horn neurons, activating the transcriptional factor CREB that is critical for long-term neuronal plasticity [14]. ERK activation is essential for CREB phosphorylation in spinal cord dorsal horn neurons after noxious stimulation [12, 43] and during LTP induction [65]. However, unilateral noxious stimulation also induces CREB phosphorylation in the contralateral dorsal horn [12], which should not be mediated by ERK, given that pERK expression is unilateral. Other signal pathways, such as the PKA pathway and CaMK pathway may be involved in this contralateral induction of pCREB. CREB is likely to regulate many CRE-containing genes in dorsal horn neurons such as *c-fos*, *Cox-2*, *zif-268*, *neurokinin-1*, *prodynorphin*, *TrkB* and *nNOS* [68]. Intrathecal delivery of MEK inhibitor has been shown to suppress inflammation-induced upregulation of c-Fos, prodynorphin, and NK-1 in superficial dorsal horn neurons [43, 52]. Furthermore, intrathecal injection of MEK inhibitor can reverse inflammatory pain [35, 52, 53],

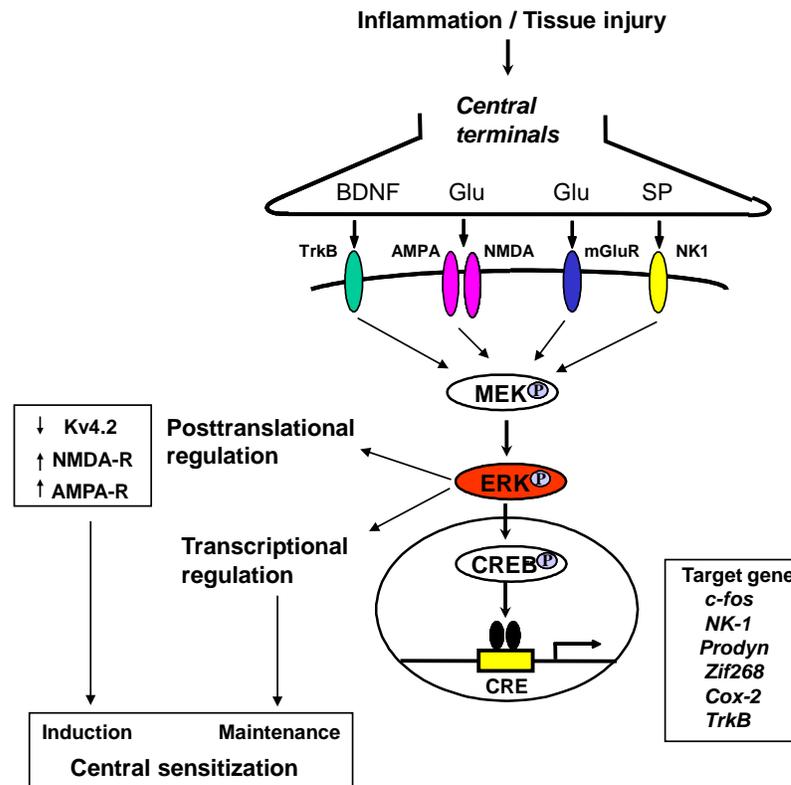


Fig. (3). Schematic of ERK-mediated central sensitization in spinal cord dorsal horn neurons. Tissue injury or inflammation induces release of neurotransmitters such as glutamate (Glu) and neuromodulators such as brain-derived growth factor (BDNF) and substance P (SP), activating their corresponding receptors in postsynaptic neurons. Activation of these receptors results in ERK phosphorylation in dorsal horn neurons via MEK phosphorylation. pERK induces central sensitization by rapid posttranslational regulation, such as increasing the activity of AMPA and NMDA receptors and suppressing the activity of potassium channels Kv4.2. pERK also maintains central sensitization by transcriptional regulation, such as CREB-mediated induction of multiple target genes in dorsal horn neurons.

supporting a role of ERK in the maintenance of central sensitization.

CONCLUDING REMARKS

It is extremely important for pain research to find markers for nociception/injury -induced neuronal activation and central sensitization. Both c-Fos and pERK are good markers for nociception-induced neuronal activation in the spinal cord dorsal horn, because they can be easily detected and quantified by immunohistochemistry. However, c-Fos and pERK differ in many ways (Table 1). pERK expression is more dynamic with rapid induction, various cellular and subcellular localization, close correlation to pain behavior. Importantly, blocking pERK induction with specific inhibitors can suppress injury-induced central sensitization and pain hypersensitivity. Thus, pERK is a better marker than c-Fos for central sensitization, despite the fact that c-Fos has been extensively used for twenty years as a pain marker.

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